

Friday, 18th January, 2019

TO: LOAN NOTE HOLDERS

Dear Investor,

In the interests of beginning 2019 on a note of clarity in communications, I am writing to let you know of our current status at DMH&CO. I have broken this status report down into headline question and answers with the intention that this will be easier to digest.

What Has The Money Been Spent On?

The invested money in the DMH&CO loan notes was used primarily to finance operations in preparation for what was to be a forthcoming reverse merger. Several candidates for reverse were identified. Two were singled out as potential targets: Highway Capital and All Asia Asset Capital. Of these, DMH&CO received options for 3.5m shares (expiry: 2021) and equity. The total stake with options converted in Highway in present terms comes to about 30%-40% of the enlarged company. Funds were also used to successfully establish the DMH&CO brand and prepare it to enter new and interesting market niches. Much of this expenditure involved establishing a marketing and brand presence.

What Were The Results Of This Expenditure?

Initially, the results of the marketing expenditure were encouraging. In 2016, DMH&CO only managed to get one deal done and that was Highway Capital Plc, albeit this deal being potentially extremely profitable. In the event the options for HWC vest, DMH&CO will receive around 5 million pounds in profits, a handsome return. Other than that, with respect to Filey Bay, AAA Capital and DX Markets, none of these investments which the brand presence of DMH&CO attracted worked out anywhere near as well. In mid-2017 however, DMH&CO was able to attract interest from CoinSchedule.com to market Monkey Capital, a proposed decentralised virtual currency equivalent of the investment office parent DMH&CO. Initially, results were extremely favourable, and Monkey Capital was successful in establishing a combined \$120 million market in two tokens called Coeval and Monkey. It was hoped that late-2017 repayment on all loans would be easily facilitated by such events however, ultimately the market for Monkey and Coeval tokens was quickly destroyed through very deliberate and negative public relations and trading efforts.

How Was Monkey Capital Ruined And By Who?

It has turned out that Louise Brittain, the liquidator of ALD, and a team involving HMRC and other public relations persons, conspired to destroy this market in entirety under the false impression that the company's founder Daniel Mark Harrison was behind the fraudulent sale of thousands of properties sold by the developer. This assumption is provably false by virtue of DMH only having heard of the company around mid-2015, and only establishing DMH&CO by the end of that year.

Does The Company Have Any Outstanding Claims?

The company has an outstanding claim against Digital Developer's Fund in Austria for 1,000 Ethereum, which it is fairly confident of winning since within the contractual terms of the agreement the fund still owes DMH&CO the return of this cryptocurrency worth presently about \$125,000. In addition, it will likely be the case that the company may have an outstanding claim in the millions of dollars against Wilkins Kennedy, HMRC, Silver Miller and others who were involved in bringing about the active ruination of the company.

Does The Company Have Any Future Business On The Horizon?

DMH has been asked to become a Board Member of a bank and a separate asset management firm in Asia, and it is intended that this position will bring about significant economic opportunity during 2019 and beyond. Specifically, DMH&CO should be well-positioned to establish funds for Ultra High Net Worth individuals which it should be able to deploy into its private investment projects as planned. In addition, it should be possible to continue with the region-wide roll-out of DMH&CO offices that was originally underway at the end of 2016, before the negative PR campaign that was waged by Ms. Brittain got underway, first with respect to RipOffReport and then more considerably with respect to national newspaper coverage in the UK and US press.

What Are The Likely Timelines For Repayment?

Repayment at the current point in time is not practical. However, the aim is to complete at a minimum the interest repayments by the middle of the year, once the banking relationship is underway in full and by that time it is expected that legal action will be in full force against Ms. Brittain and others involved in the ruination attempts. In addition, we would like to emphasize that we believe that despite the dreadful experience we have to this date endured that there is an incredibly bright future ahead for DMH&CO. To that effect, we will be supplementing all interest repayments with equity in DMH&CO so that lenders can share in the upside of the company. We should advise that in the event that any of our lenders is unhappy about this answer they get in touch with us directly at dmh@dmh.co.

Are There Any Other Developments?

Other developments include the release of DMHCO tokens, which are now available for purchase by anyone on both Escodex and InstantBitex exchanges. These tokens are synthetic securities cash instruments. The way that they work is as follows: the currency DMHCO is used to purchase materially liquid distributions of digital currency-based earnings that accrue to DMH&CO. DMH&CO is currently the owner and leader of the Zurcoin Blockchain project, one of the world's oldest Blockchains. This has enabled us to develop on top of the Zurcoin brand a new series of applications and innovations which are expected to produce revenue substantially once the deteriorated digital currency market conditions have improved.

I am sorry that I cannot be more positive but this is a fair, accurate and truthful account of the situation thus far. I am going to try and meet with everyone at some point before the repayment is paid and field further questions. For now, I can only thank you sincerely for your steadied support and encouragement and give you my personal assurance of the fact that I will continue to remain your Chairman and Chief Executive and look forward this year to driving the growth of the business aggressively forward now that we are starting to clear the decks stacked against us in the past.

Yours Sincerely,



Daniel Mark Harrison
Chairman & Chief Executive, DMH&CO